



ERISA Bonds

What is ERISA?

The Employee Retirement Income Security Act of 1974 (ERISA) was enacted to protect employee benefit plans against loss by acts of fraud or dishonesty. The ERISA policy must equal 10 percent of the funds handled by a trustee or fiduciary with a minimum limit of \$10,000 per plan and maximum limit of \$500,000 per plan.

How do I search for an ERISA Bond?

Visit the [bond portal](#) and search "ERISA" in the key word. Several states will populate but not all. Choose the state that the company is located in. If that state is not listed then choose the application "ERISA-All States".

What is Inflation Guard?

The ERISA bond includes "Inflation Guard" which offers automatic increases in the bond amount if the value of the assets increase during the term of the bond, without increasing the premium!



\$10,000

\$500,000*

\$100

\$452

*Propeller INSTANTLY issues up to \$500,000